Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer 2 Issuer's employer identification number (EIN) 1 Issuer's name **Chase Mid-Cap Growth Fund** 54-2013040 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact 414.287.3010 cheryl.king@usbank.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 615 East Michigan Street Milwaukee, WI 53202 8 Date of action 9 Classification and description 01/31/2020 Nontaxable Corporate Reorganization - Merger 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) CHIMX 00768D376 N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action On January 31, 2020 the Chase Mid-Cap Growth Fund (CHIMX) merged into the Chase Growth Fund (CHAIX) in a nontaxable reorganization under section 368(a) of the Internal Revenue Code. As a result of the merger, shareholders of Chase Mid-Cap Growth Fund exchanged their shares for 2.81773294 shares of Chase Growth Fund. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis Shareholders of Chase Mid-Cap Growth Fund received 2.81773294 Shares of Chase Growth Fund for every share of Chase Mid-Cap Growth Fund exchanged in the nontaxable reorganization. The shareholders total cost basis of their newly acquired Chase Growth Fund shares after the merger is equal to their previous per share basis in Chase Mid-Cap Growth Fund prior to the merger divided by 2.81773294. The shareholders purchase date and holding period in their new shares of Chase Growth Fund also remained the same as it was prior to the merger. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The nontaxable reorganization - merger of Chase Mid-Cap Growth Fund and the Chase Growth Fund on 01/31/2020 results in no change to each shareholders overall total cost basis in accordance to IRC 368(a). The shareholders cost basis of the newly acquired shares after the merger is equal to their previous per share basis prior to the merger divided by 2.81773294.

Par	t II	Organizational Action (continued)			
17	l ist th	ne applicable Internal Revenue Code section((s) and subsection(s) upon which the tax	treatment is hased ▶	IRC 368(a)
.,	LISCUI	applicable internal revenue code section(s) and subsection(s) apon which the tax	treatment is based	111C 300(a)
18		ny resulting loss be recognized? ► No loss	s can be recognized by the shareholde	rs of record on 1/31	2020 for the nontaxable
reorg	anizat	ion.			
19	Provid	de any other information necessary to implem	nent the adjustment, such as the reporta	ble tax year ▶ <u>Not A</u>	pplicable
	Und	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
0.		belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
Sign Here	.				
	Sig	nature ►		Date ►	
	Driv	your name ► A signed copy is maintained by the issuer		Title ►	
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
	ı bare	r			self-employed
	Only				Firm's EIN ▶
		Firm's address ▶			Phone no.
Send	Form 8	8937 (including accompanying statements) to	o: Department of the Treasury, Internal F	Revenue Service, Ogd	en, UT 84201-0054