

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name  <b>Chase Mid-Cap Growth Fund</b>		<b>2</b> Issuer's employer identification number (EIN)  <b>54-2013040</b>	
<b>3</b> Name of contact for additional information  <b>Cheryl L. King</b>	<b>4</b> Telephone No. of contact  <b>414.287.3010</b>	<b>5</b> Email address of contact  <b>cheryl.king@usbank.com</b>	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact  <b>615 East Michigan Street</b>		<b>7</b> City, town, or post office, state, and ZIP code of contact  <b>Milwaukee, WI 53202</b>	
<b>8</b> Date of action  <b>01/31/2020</b>		<b>9</b> Classification and description  <b>Nontaxable Corporate Reorganization - Merger</b>	
<b>10</b> CUSIP number  <b>007989627</b>	<b>11</b> Serial number(s)  <b>N/A</b>	<b>12</b> Ticker symbol  <b>CHAMX</b>	<b>13</b> Account number(s)  <b>N/A</b>

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **On January 31, 2020 the Chase Mid-Cap Growth Fund (CHAMX) merged into the Chase Growth Fund (CHASX) in a nontaxable reorganization under section 368(a) of the Internal Revenue Code. As a result of the merger, shareholders of Chase Mid-Cap Growth Fund exchanged their shares for 2.89257158 shares of Chase Growth Fund.**

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **Shareholders of Chase Mid-Cap Growth Fund received 2.89257158 Shares of Chase Growth Fund for every share of Chase Mid-Cap Growth Fund exchanged in the nontaxable reorganization. The shareholders total cost basis of their newly acquired Chase Growth Fund shares after the merger is equal to their previous per share basis in Chase Mid-Cap Growth Fund prior to the merger divided by 2.89257158. The shareholders purchase date and holding period in their new shares of Chase Growth Fund also remained the same as it was prior to the merger.**

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **The nontaxable reorganization - merger of Chase Mid-Cap Growth Fund and the Chase Growth Fund on 01/31/2020 results in no change to each shareholders overall total cost basis in accordance to IRC 368(a). The shareholders cost basis of the newly acquired shares after the merger is equal to their previous per share basis prior to the merger divided by 2.89257158.**

**Part II** **Organizational Action** *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ [IRC 368\(a\)](#)

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**18** Can any resulting loss be recognized? ▶ [No loss can be recognized by the shareholders of record on 1/31/2020 for the nontaxable reorganization.](#)

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ [Not Applicable](#)

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**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ [A signed copy is maintained by the issuer](#) Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			